

# Operational Readiness & Transition Planning

PROGRAM & CONSTRUCTION MANAGEMENT

# Enabling operational success in your new facility on opening day and beyond

Project success is judged not only on how a new facility performs, but also on how users perform in the new facility. Defining an operational vision and undertaking the steps required to achieve this vision will make your project successful in the eyes of staff, stakeholders, and the public.

Your new facility will be ready for your organization.

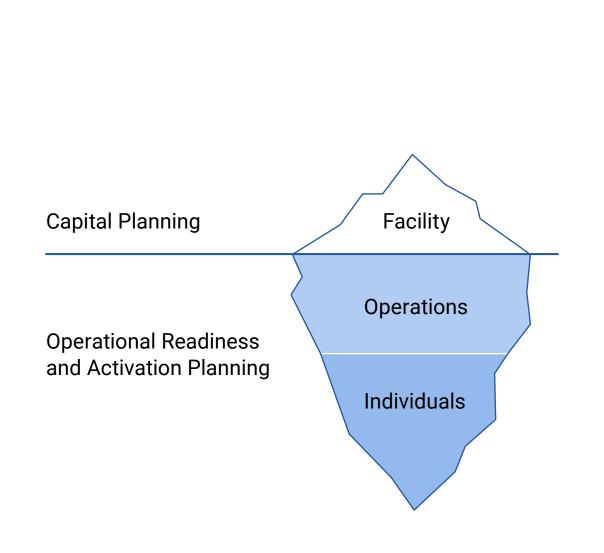
Will your organization be ready?

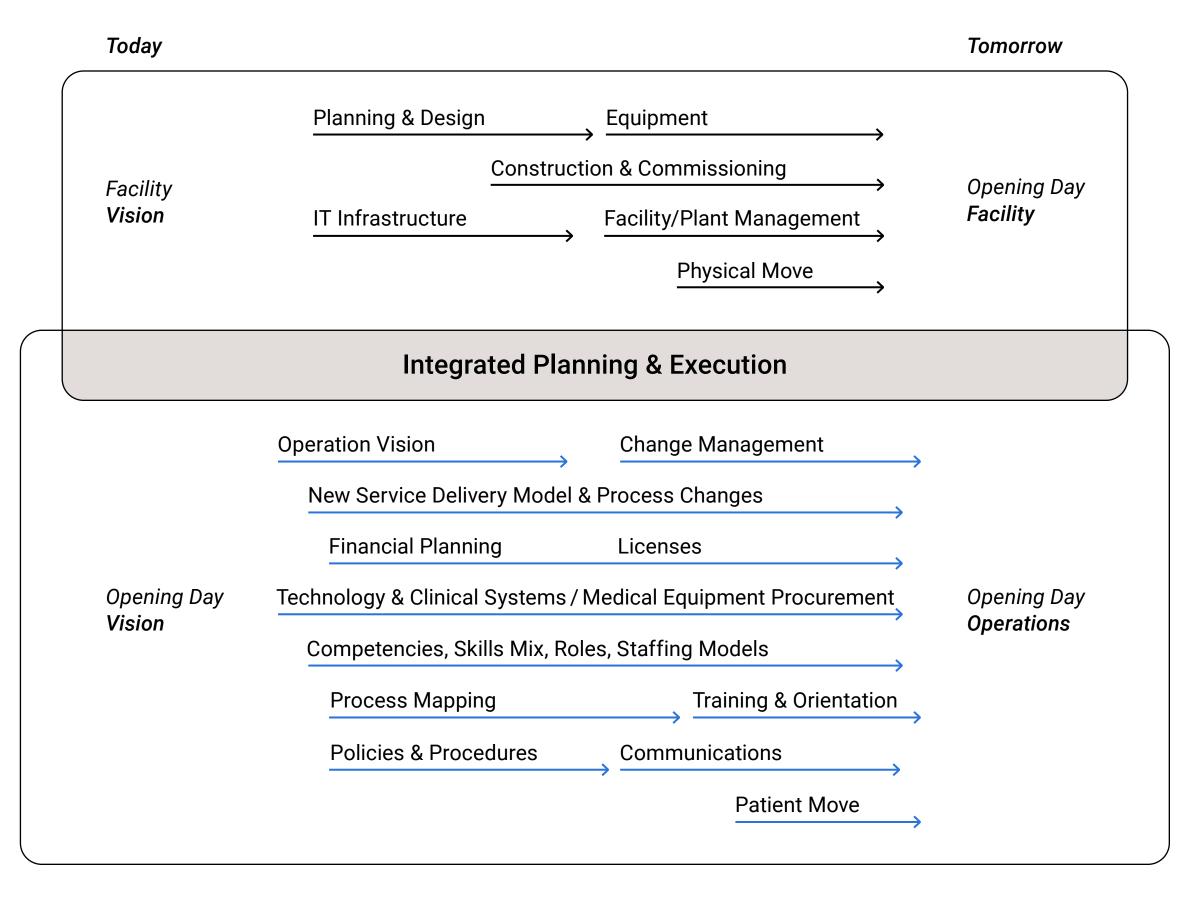


#### **Operational Readiness is:**

- the essential planning of all activities that need to happen to support a successful opening day. It is the process to plan, activate, transition, and operate the facility in a timely, safe, and cost-effective manner.
- 2. conducted in parallel with the facility build and in partnership with the architect, contractors, and vendors, which helps to minimize future changes. This process links together the readiness of the organization's *operations* and *people* with the *facility*.

#### **Two Integrated Processes**





#### **Aligning with your Plan**

Implementation of the Operational Readiness & Transition Planning remains clearly with the members of your team who have ownership for the project deliverables. Stantec advises and supports your team, ensuring that the Plan is comprehensive, aligned, up to date, and most importantly implemented properly.

Operational Readiness & Transition Planning will be led by nurses with vast experience in healthcare leadership and active engagement in over 60 healthcare projects.

Our planning professionals serve as interpreters and translators for language used by the different professionals working on the project and become the conduit between all entities involved.

The Plan coordinates closely with the design and construction process and provides certainty about what tasks need done and by whom, how tasks are inter-related, and when they need to be completed.

### The plan enables senior management and the planning team to:

- Prioritize and implement work
- Oversee accomplishments of required deliverables
- Communicate between team members
- Secure needed decisions and approvals
- Troubleshoot issues and risks
- Report progress

## Project Tasks & Deliverables What happens when...

Conceptual /
Schematic Design

#### The Initial Planning Phase: Leader Engagement is Key.

- Define project expectations, establish success criteria, and determine key deliverables.
- Establish the Governance and Operational Readiness team structures.
- Research and select desired service models.
- Set meeting cadence for clinical, non-clinical and enterprise services.
- Approve a communication plan to keep everyone aligned and up to date.
- Provide clinical and operational subject matter expertise to the during the design phase.
- Most Importantly, paint a clear picture of what opening day should look like.

## Design Development / Construction & Bidding

# The Defined & Managed Planning Phases: Changing the way we work.

- Journey Mapping for key service areas to determine how patients, staff, and materials will move through the new facility.
- Workflow is redesigned by individual departments and enterprise services.
- Ongoing review and modification of: capital planning; facility fit up (equipment, furniture, technology); and staffing models.
- Financial planning for Operational Readiness & Facility Activation funding.
- Continuous tracking of project risks and advisement on mitigation strategies.

### Construction Administration / Move-In

# Activation Phase: Putting the plan in action to support a successful opening day.

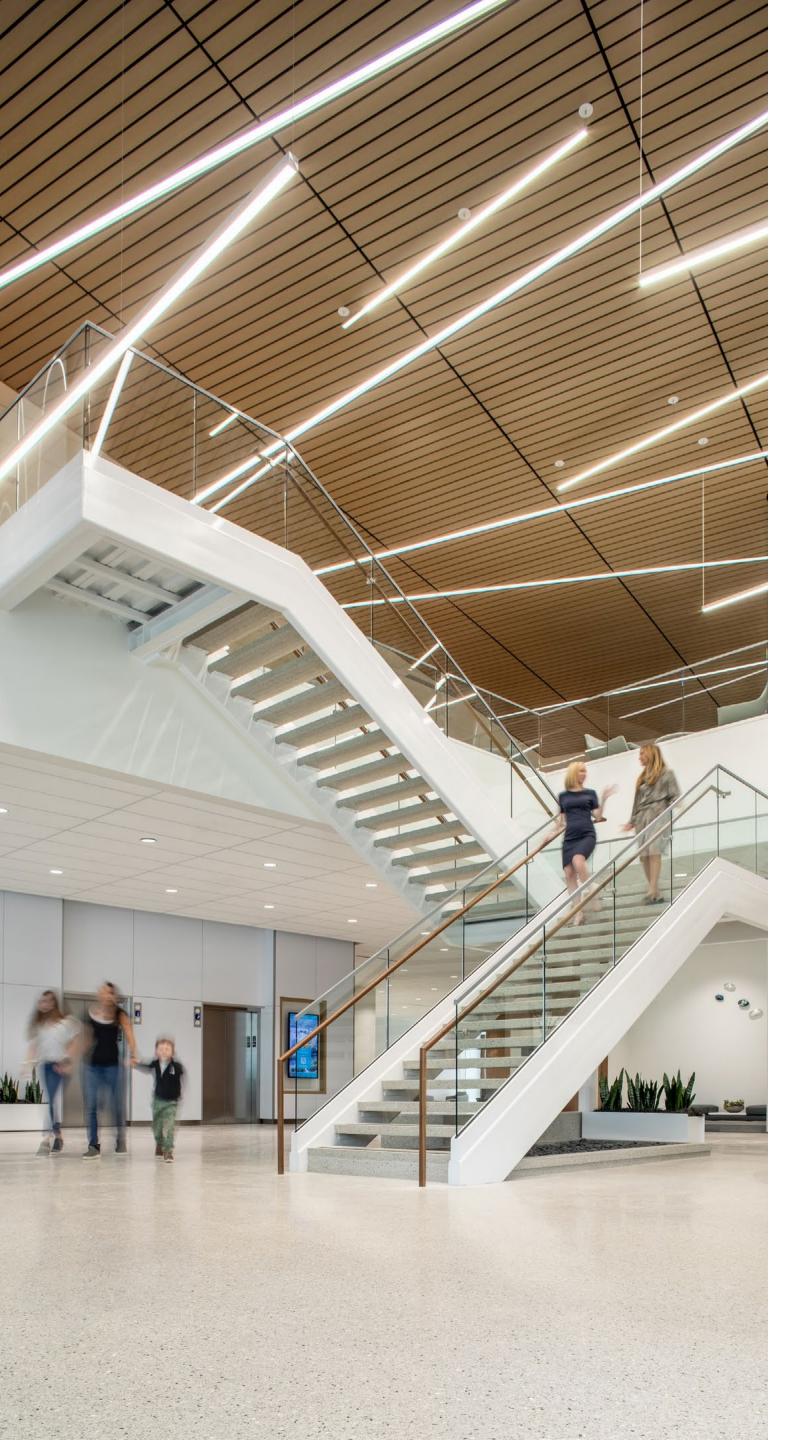
- Create, evaluate, and approve an integrated transition plan.
- Day-in-the-life scenarios to evaluate, revise and approve new workflows.
- Orientation & training on EOC and technology and new workflows.
- Technology validation.
- Ongoing advisement regarding policy & procedures and risk mitigation.
- Create, evaluate, and approve the facility move-day plan.
- Conduct final Go-no-Go review.
- Plan & execute facility & patient move

#### **Post-Construction**

## Stabilization Phase: What works and what needs optimization.

- Ongoing review and modification of workflows.
- Optimization of key deliverables that were slated for completion after move-in.





#### **How We Can Help**

#### **Strategy in Action**

Developing the plan is only the first step. Once complete, we help oversee implementation, keeping you focused on established priorities until opening day and beyond.

#### **Informed Decision Making**

Our management-friendly reporting and communication tools clarify issues and facilitate informed decision making. These tools include:

- Leadership Charter
- Executive Status Reporting
- Change Map
- Work Plans
- Risk Register

#### Managed Change

As part of the process, Stantec helps you establish a sense of urgency, create a guiding coalition, and prioritize activity to achieve effective and lasting operational change based on John Kotter's 8-Step Process for Leading Change.

#### **Clarity from Complexity**

Stantec has a proven ability to engage people at both the senior management and working team levels. Our ability to create clarity from complexity enables us to turn complex technical information into powerful decision-making tools.

#### **Knowledge Transfer**

The knowledge gained from working with our team of objective advisors in highly collaborative environment enables our clients to better manage future organizational change.

#### **Experienced People**

Stantec's specialists (including nurses) in project planning, work plan process integration, schedule controls, and risk management have a range of accreditations, including BScN, MN, MBA, MSN, MH Sc., and PMP. This results in well-rounded perspectives from professionals who understand the link between capital and operational change.

#### Ideas and Input

Stantec's project management professionals provide strategic advice in the areas of project governance, work plan content and completeness, process approach ideas, effective project management practices, risk management, and issue avoidance and resolution.

#### **Reduced Risk**

Our ability to plan out scenarios that your staff will face reduces the risk associated with operating in your new facility.

#### **Related Projects**

Bridgepoint Active Healthcare Redevelopment
Operational Readiness

Mackenzie Health—Operational Readiness
Services



#### **Contact Us**

Click on the Stantec.com button below to learn more about our team.

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